

Regulatory Story

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Company Touch Group PLC
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 Headline Placing
 Released 10:34 17-Feb-2011
 Number 4077B10

RNS Number : 4077B
 Touch Group PLC
 17 February 2011

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Touch Group plc ("Touch" or the "Company")
 Placing

PLACING

Touch Group plc is pleased to announce that it has successfully raised £725,000 before expenses by way of a placing of 48,333,333 new ordinary shares of 1p each in the capital of the Company ("new Ordinary Shares") at 1.5 pence ("Placing Price") per new Ordinary Share (the "Placing").

The net proceeds of the Placing will be used to enhance and extend our digital assets which should speed the development of the Company's Medical Education and Communications Division and expand our Pharma and Energy Divisions.

The new Ordinary Shares to be issued pursuant to the Placing will rank *pari passu* in all respects with the existing issued ordinary share capital of the Company. These new Ordinary Shares have been allotted conditionally upon being admitted to trading on AIM by no later than 4 March 2011. Application has been made for the new Ordinary Shares to be admitted for trading on AIM and trading is expected to commence on 23 February 2011.

HOLDINGS ON COMPLETION OF THE PLACING

Set out below are the current interests of the shareholders and directors participating in the Placing, the number of new Ordinary Shares taken up by those shareholders and directors pursuant to the Placing and their aggregate interests in the Company's issued share capital following completion of the Placing.

Shareholder	Number of new Ordinary Shares being issued	Aggregate interests following completion of the Placing	Following the Placing percentage of the enlarged issued share capital
Schroder Investment Management Limited	6,666,667	35,816,667	17.04%
Herald Investment Management Limited	8,000,000	30,226,212	14.38%
The J Isaacs Charitable Trust	18,400,000	25,900,000	12.32%
Martin Reuben	1,666,666	8,668,666	4.12%
Directors			
Vincent Isaacs	0	28,596,859	13.61%
Stuart Winship	1,000,000	1,762,500	0.84%
Peter Katz	933,333	1,466,376	0.70%
Tim Green	666,667	872,243	0.41%
Neil Brown	0	312,500	0.15%

CHANGES IN SIGNIFICANT SHAREHOLDINGS

The following significant shareholders are not participating in the Placing and will, as a result of the Placing, have their shareholdings diluted through a percentage point:

<i>Shareholder</i>	<i>Number of Shares</i>	<i>Percentage of the current issued share capital</i>	<i>Following the Placing percentage of the enlarged issued share capital</i>
Jeremy Michael Isaacs Family Settlement	8,000,000	4.94%	3.81%
Nick Slater	9,375,000	5.79%	4.46%
Edwards Family Holdings Limited	6,000,000	3.71%	2.85%

TOTAL VOTING RIGHTS

Following the Placing, the issued share capital of the Company will increase by 29.86 per cent to 210,191,921 Ordinary Shares of 1p each. In accordance with the Disclosure and Transparency Rules, the Company confirms that its issued share capital will comprise 210,191,921 Ordinary Shares of 1p each. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure and Transparency Rules (as applied to the Company by AIM Rule 17).

Vincent Isaacs, Executive Chairman of Touch, stated:

The time required to build and develop a complex business such as Touch Group plc was under-estimated. However, our major shareholders have recognised this fact and have supported our development over the past three years unstintingly.

From the basis of a now stable infrastructure, the main assets we have built are an intellectual sales force and technical teams, coupled with a wholly owned world-class library of journals, medical and energy papers, both online and in print. None of these assets are reflected on our balance sheet.

The Placing which has just been completed will enable us to provide further technical resource for our sales force and technical teams, bringing forward anticipated benefits.

For further information please contact:

Touch Group plc
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Executive Chairman

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