

RNS Number : 1108L
Touch Group PLC
06 January 2009

Touch Group plc (the "Touch" or the "Company")

Institutional Fundraising

Touch Group plc is pleased to announce that it has successfully raised £0.2 million by way of a placing of 6,666,667 new Ordinary Shares of 1p each (the "Placing") in the capital of the Company at 3p per Ordinary Share with Herald Investment Management.

The proceeds of the fundraising will be used to finance the development of the Company's Medical Education and Communications Division.

The new Ordinary Shares will rank pari passu in all respects with the existing issued ordinary share capital of the Group and application has been made for the admission to AIM of the new Ordinary Shares and trading is expected to commence on Friday 9 January 2009.

Following the Placing, the issued share capital of the Company will increase by 6.0% to 117,858,588 Ordinary Shares of 1p each. In accordance with the Disclosure and Transparency Rules, the Company confirms that its issued share capital as at the date of this announcement comprises 117,858,588 Ordinary Shares of 1p each. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of Touch under the Disclosure and Transparency Rules.

For further information please contact:

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