

Touch Group plc (“Touch” or the “Company”)
AGM Statement

Touch Group plc is pleased to announce that all resolutions proposed at today’s Annual General Meeting were duly passed.

Vincent Isaacs, Executive Chairman, stated the following at the AGM:

“Following on from my last Chairman’s Statement, which was issued on August 27th this year, as stated, we are putting every effort into building and developing our revenues.

Reporting our progress for the first five months of our fiscal year in sales based revenue, we have achieved in excess of 35% over the same period last year. However, this is not yet enough – we need a further increase to achieve profitability.

Whilst the figures we are now achieving are sales based they are contracted orders; down the line they transfer into statutory revenue, which will reflect in our future Report and Accounts.

I think it appropriate to also draw your attention to an unheralded capital asset embedded in our Company in the form of our portfolio of branded medical journals which have been established over the years.

We produce in total 62 journals, 44 of these have been produced for over three years. Taking just these 44, the average period that they have been in production is over six years. The total “averaged” annual revenue figure for these 44 journals is in excess of £2.7m. In addition, we are generating reprint revenue from these journals which this year alone will be in excess of £750,000.

We are well aware that we need to re-establish ourselves in the eyes of the investing market. The past under achievement has been reflected in the market and is a point

